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CSG LIMITED SUCCESSFULLY COMPLETES INSTITUTIONAL PLACEMENT BOOK BUILD

CSG Limited (CSG) has successfully completed the book build in relation to the \$65m equity raising ("Offer") that was announced earlier today. The Offer was well supported with very strong demand from both existing and new institutional investors.

The proceeds of the Offer will be used by CSG to fund the acquisition of a 90% interest in New Zealand's market leading print services business Konica Minolta Business Solutions New Zealand Limited ("KMBS").

Commenting on the Offer, CSG Managing Director Mr Denis Mackenzie said: "*The support by new and existing shareholders in the Offer is a strong endorsement of CSG's strategy. The KMBS acquisition is immediately accretive and will enable CSG to gain a market leading position in the lucrative New Zealand market.*"

The Offer comprised two components:

- Unconditional Placement of approximately A\$42 million (with settlement on Wednesday 16 December 2009); and
- Conditional Placement of approximately A\$23 million.

The Conditional Placement will settle on Monday 25 January 2010, subject to shareholder approval at the CSG EGM on Wednesday 20 January 2010.

Subject to shareholder approval at the EGM, CSG Managing Director and CEO Denis Mackenzie will participate in the Conditional Placement by subscribing for A\$12m in new shares.

The trading halt, which has been in place since this morning, will be lifted prior to the commencement of trading on the ASX tomorrow (Friday 11 December 2009).

Key Dates

Event	Date
Trading Halt lifted	Prior to 10.00am Friday 11 December 2009
Settlement (Unconditional Placement)	Wednesday 16 December 2009
Unconditional Shares begin trading	Thursday 17 December 2009
Extraordinary General Meeting to approve Conditional Placement	Wednesday 20 January 2010
Settlement (Conditional Placement)	Monday 25 January 2010
Conditional Shares begin trading	Wednesday 27 January 2010