



Level 8, 39 Woods St, Darwin 0800
PO Box 2041
DARWIN 0801
ABN: 64 123 989 631
Tel: 08 8922 9000
Fax: 08 8922 9016
Email: info@csg.com.au
Website: www.csg.com.au

29 September 2011

ASX Announcement

Notification of Approach

CSG Limited (ASX:CSV) announces that it has received a non-binding, indicative and confidential proposal to acquire all of the issued fully paid ordinary shares of the Company by way of an off-market takeover offer.

The proposed offer price is \$1.20 cash per share with no adjustment for the final dividend of \$0.03 per share to be paid on 4 October 2011.

The CSG Limited Board has not formed a view with respect to the proposal and recommends shareholders take no action at this time. The Company has engaged Macquarie Capital as its financial adviser and DLA Piper Australia as its legal adviser and will make a further announcement in due course.

Kim Clark
Company Secretary
CSG Limited