



CSG Ltd
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3 May 2011

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by CSG Limited (ASX:CSV) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company has today issued 31,096,833 ordinary shares (**Relevant Securities**) under the institutional placement (**Institutional Placement**) and the institutional component of its accelerated non-renounceable pro rata entitlement offer (**Institutional Entitlement Offer**), the results of which were announced to the market on 14 April 2011.

The Company confirms that:

- 1 The Relevant Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 This notice is given by the Company under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice, the Company has complied with:
 - 3.1 the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - 3.2 section 674 of the Corporations Act.
- 4 As at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act

Yours sincerely

.....*Kim Clark*.....

CSG Limited
Per: Kim Clark
Company Secretary