

ASX ANNOUNCEMENT

CSG LIMITED:

LODGEMENT OF COURT ORDERS WITH ASIC APPROVING SCHEME OF ARRANGEMENT

5 February 2020, Sydney, Australia:

LODGEMENT OF COURT ORDERS WITH ASIC APPROVING SCHEME OF ARRANGEMENT

Further to its announcement earlier today, 5 February 2020, CSG Limited (ASX: CSV) ("CSG") is pleased to announce that it has lodged with the Australian Securities and Investments Commission ("ASIC") the orders of the Supreme Court of NSW ("Court") approving the scheme of arrangement ("Scheme") between CSG and its shareholders under which Fuji Xerox Asia Pacific Pte Ltd will acquire 100% of the shares in CSG for \$0.31 per share. A copy of the Court orders is attached to this announcement.

The Scheme is now legally effective. The record date for determining the entitlements of CSG's shareholders to the scheme consideration is 7.00pm on 12 February 2020 (the Scheme Record Date). The Scheme consideration will be paid on the Scheme Implementation Date.

It is expected that trading in CSG's shares on the ASX will be suspended from quotation at the close of trading today in accordance with Listing Rule 17.2.

ENDS



Issued: 5 February 2020 10:57 AM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2019/00335544

TITLE OF PROCEEDINGS

First Plaintiff	CSG Limited ACN 123989631
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Corporation subject of the proceeding	CSG Limited
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DATE OF JUDGMENT/ORDER

Date made or given	5 February 2020
Date entered	5 February 2020

TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

Ex tempore judgment Orders:

(1) Pursuant to s 411(4)(b) of the Corporations Act 2001 (Cth) (the Act), the scheme of arrangement between the plaintiff and its members agreed to by the said members at the meeting held on 3 February 2020 (the terms of which were set out in Annexure B to the orders of the Court made on 17 December 2019) (Scheme)), be approved.

(2) Pursuant to s 411(12) of the Act, the plaintiff be exempted from compliance with s 411(11) of the Act in relation to the Scheme.

(3) These orders be entered forthwith.

SEAL AND SIGNATURE



Signature	D Eden (LS)
Capacity	Chief Clerk

Date

5 February 2020

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.